

DORSET PARTNERS LLC

CORPORATE TURNAROUNDS AND RESTRUCTURING

US Locations: Boston, New York, N. Carolina, Atlanta, Florida, Texas, Denver

SERVING BANKS, LENDERS, BOARDS AND PRIVATE EQUITY SINCE 2002

SERVICES

- ▶ LENDER WORKOUTS
- ▶ TURNAROUNDS
- ▶ DEBT RESTRUCTURING
- ▶ DISTRESSED ACQUISITIONS
- ▶ DISTRESSED GOING-CONCERN SALES
- ▶ INSOLVENCY SERVICES

CRITERIA

- ▶ COMMERCIAL AND INDUSTRIAL
- ▶ REVENUES OVER \$30M
- ▶ UNPROFITABLE BUSINESSES
- ▶ UPSIDE-DOWN BALANCE SHEETS
- ▶ LENDER DISSATISFACTION
- ▶ IMMEDIATE ACTION REQUIRED



AWARDS



INDUSTRY EXPERIENCE

AEROSPACE – COMM, DEF, SPACE
 PHARMACEUTICAL
 FOOD – FDA
 INFRASTRUCTURE – DOT
 TRUCKING
 PLASTIC – INJECTION & THERMOFOAM
 PULP, PAPER, PACKAGING
 DISTRIBUTION

ELECTRONICS
 ELECTROPLATING
 WOOD PRODUCTS & FURNITURE
 METAL MACHINING
 METAL FABRICATION
 OFFSET PRINTING
 RECREATION
 MFG HOUSING

HOME DECOR
 CONSUMER GOODS
 RETAIL – MULTICHANNEL
 RESTAURANTS & FOOD SERVICE
 SKILLED NURSING & EMT
 SCRAP PLASTIC & MACHINE
 PUMPS & VALVES
 INDUSTRIAL SERVICE

BANK REFERRALS

